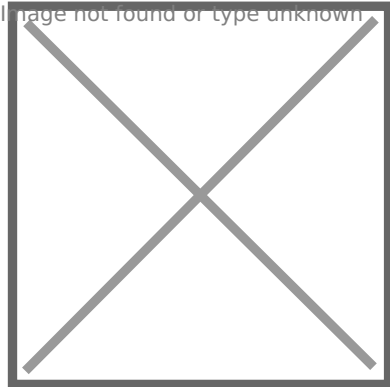

Financial Planning

Price	Rs 0.00
External URL	https://www.happywise.in
Keywords	personal finance, financial advisory, financial planning
Hits	200
URL	https://www.indiabusinesstoday.in/products/detail/financial-planning-588

1. HappyWise is a Financial Planning, Risk and Investment Advisory firm that will provide you with an independent and personalized road map to secure your future. We bring a disciplined approach to planning and investments that enables our clients to synergize their resources and achieve their financial goals and aspirations.
2. With a Financial Plan, you should be able to do the following:
 - Set and prioritize your life goals
 - Take stock of your existing finances and the role they will play in meeting the goals as also whether the current set of investments are the right ones for you.
 - Have a consolidated online view of all Assets and liabilities, Income and expenditure, and Goals live status.
 - Identify the right investment instruments including how much insurance and/or a contingency reserve should you have to take care of your dependents.
 - Track your investments and Set milestones of execution and review
 - To sum up, a financial plan broadly covers Investment, Risk, Retirement and Tax Planning and all activities around it

SUPPLIER

HappyWise Financial Planning

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For more details, please visit <https://www.indiabusinessstoday.in/detail/happywise-financial-planning-bangalore-554667>